KSA Helper (TM) End User Documentation



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Executive Summary

KSA Helper (TM) is a Consistory Membership Management System developed to "ensure that Consistory History is not lost to history".

The purpose is to organize, automate and synchronize Consistory business processes -- activities, such as Consistory Secretary & KSA reports, new petitions, reinstatement, and detailed information for each Consistory Member.

It empowers the Commander-in-Chief and Secretaries & KSA to make faster decisions by bringing timely actionable data to them instantly. Its reporting platform is built around Consistory business intelligence; such as membership and Semi-annual reports using an intuitive dashboard and interactive reports so users can view data in meaningful and different ways.

You can make the filing of paper forms obsolete and have current information about the Consistory, its membership records, and reports, mailing labels, meeting records, dues payments, and so much more are the working tools awaiting the Secretary & KSA.

Using Grand Secretary/KSA Role, you can see the yearly activities for each Consistory. Consistory Secretaries can see only their own Consistory data. The Commander-in-Chief can view their Consistory data with no edit ability and no access to the Secretaries Reports Menu as those duties are the responsibility of the Secretary. This documentation is divided into several User Roles. Please note that this documentation may contain textual or graphic images of another Orient; but rest assured that the system is customized for each Jurisdiction.

Consistory Secretaries & Commander-in-Chief

To login, find your user-name by selecting the Role (Consistory Secretaries or Commander-in-Chief) from the first drop-down menu (i.e. Illustrious Secretary & KSA Mt. Golden Gate #295) and enter the password that was individually provided to you. Please change your password by selecting the "Change Password Icon". The system will then log you out to allow you to use the newly changed password. Upon authentication, your Consistory Yearly Activities will be displayed. See Figure 1.

Semi-annual Reports.

To produce your report, select the double-headed eagle Icon. The system will determine the current reporting period; however, past reports are always available from the Secretary Reports Menu. See Figure 2 through 4 for the result.

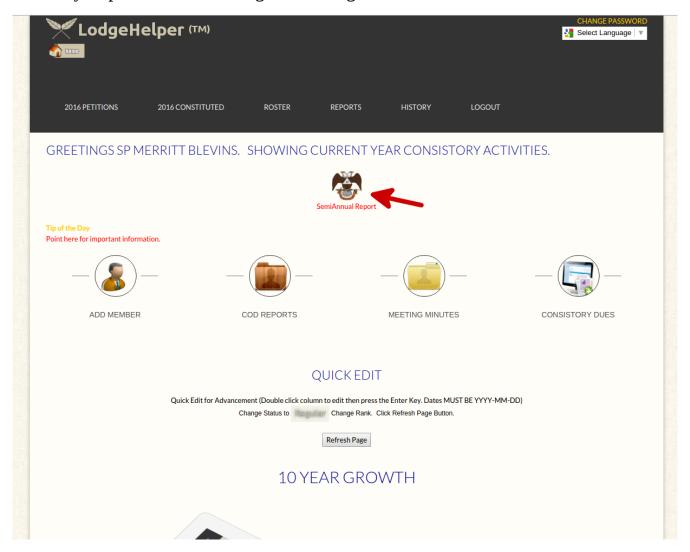


Figure 1

consistory name a nor rest consistory # 2000 Criefly camerina and name					
SEMI-ANNUAL REPORT FORM					
Consistory Name & I REPORTING PERIOD:	Consistory Name & No: Test Consistory #1000 Orient: California and Hawaii				
KEI OKTING I EKIOD:					
Commander-in-Chief:	Cairo Atkins ID# 158805				
Address/City/State/Zip	Ap #3657-1999 Ut Ave Novoli NC				
1st Lieutenant	Ira Baker ID# 169617				
Address/City/State/Zip	Ap #434-4522 ld Rd. Sandy NC				
2nd Lieutenant	Dale Ballard ID# 209797				
Address/City/State/Zip	7742 Egestas. Street Midnapore NC				
Treasurer	Norman Bruce ID# 143595				
Address/City/State/Zip	Ap #918-3870 Semper Street Castel Ritaldi NC				
Secretary/K.S.A.	Merritt Blevins ID# 194558				
Address/City/State/Zip	Ap #872-9983 Vitae St. San Vito Chietino NC				
General Comments to the office of Grand Secretary-General, H.E.					
Testing comments field.					
22° DEINCTATED SINCE LAST DEPORT #20 cock					

32° REINSTATED SINCE LAST REPORT | \$20 each

Date Reinstated	Name of Reinstated	Member #	Address
2016-01-20	SP, Cairo Atkins	158805	Ap #3657-1999 Ut Ave Novoli NC 99999
2016-01-02	SP, Magee Chaney	158244	P.O. Box 826, 5298 Arcu St. Bayonne NC HQ9 3GY
2016-01-02	SP, Wyatt Cruz	204363	332-707 Lacus. Road Bevel NC 8671

33° REINSTATED SINCE LAST REPORT | \$240 each

Date Reinstated Name of Reinstated		Member # Address	
2016-01-02	SP, Dale Ballard	209797	7742 Egestas. Street Midnapore NC 6271

MEMBERS SUSPENDED, EXPELLED OR DROPPED SINCE LAST REPORT

Date	Name	Member #	Reason suspended, expelled or dropped
2016-01-02	SP, Stuart Cherry	215298	
2016-01-02	SP, Orson Dejesus	196090	

MEMBERS AFFILIATED BY DEMIT SINCE LAST REPORT | \$30.00 each 32° and \$100.00 each 33°

Date	Degree	Name	From What Consistory	Address
2016-01-09	SP	SP, Cairo Atkins	Golden Gate #295	Ap #3657-1999 Ut Ave Novoli NC
2016-01-02	SP	SP, Ivor Daniels		5042 Non Rd. Rae Lakes NC
2016-01-02	GIG	SP, Harper Dean		571 Dolor Avenue Vollezele NC

MEMBERS INIATIATED SINCE LAST REPORT

Fees for new advanced candidates (during this reporting period), Patent and Charity and Endowment Fund are not shown on this report. These fees are paid at the time the Patent is ordered. Do not pay Patent Fee, Charity Endowment Fund or request Patents on the Semi-Annual Report. List all requests for Patents on a separate form.

Date	Name of Candidate	DOB	Address
2016-01-02	SP, Stuart Cherry	1952-01-05	8422 Sit Avenue Mariakerke NC

MEMBERS DECEASED SINCE LAST DEDORT

Figure 2





Consistory Name & No: Test Consistory #1000 Orient: California and Hawaii

SEMI ANNUL REPORT FORM - RECAPITULATION FORM

Number of members REPORTED on last report (Total from member roster	104
Number of 32° members INITIATED since last report	1
Number of 32° members REINSTATED since last report	3
Number of 33° members REINSTATED since last report	1
Number of 32° members ADMITTED BY DEMIT since last report	2
Number of 33° members ADMITTED BY DEMIT since last report	1
TOTAL:	112

Number of members SUSPENDED since last report	2
Number of members DEMITTED since last report	1
Number of members EXPELLED since last report	0
Number of members DECEASED since last report	2
TOTAL:	5
Total members this report:	107

AMOUNT DUE TO THE UNITED SUPREME COUNCIL, 33°

Totals	De	scription	Rate	Amount Due
104		Total Members on roll	\$10.00	\$1,040.00
2		Demits granted	\$15.00	\$30.00
3		32° Reinstatement	\$20.00	\$60.00
1		33° Reinstatement - plus dues	\$240.00	\$240.00
2		32° Affiliated by Demit	\$30.00	\$60.00
1		33° Affiliated by Demit plus USC dues	\$100.00	\$100.00
	TOTAL DUE UNITED SUPREME COUNCIL, 33° \$1,530.00			\$1,530.00

Given under our hand this

2016-01-10

Commander-in-Chief	2016-01-10
Secretary, K.S.A.	2016-01-10
Deputy for Orient	2016-01-10





Figure 3

Consistory Name & No: Test Consistory #1000 Orient: California and Hawaii

Number of members: 104

Name	Phone	Offices	Rank	Address	Service Years
Atkins, Cairo	(960) 743-6984	- Illustrious Commander-in-Chief - Grand Commander - Most Wise and Perfect Master - Thrice Potent Master	SP	Ap #3657-1999 Ut Ave Novoli NC 99999 Email: mrbo_1C@hotmail.com	33
Baker, Ira	(466) 756-7030	 Illustrious 1st Lt. Commander First Lieutenant Grand Commander ME & PK Senior Warden Deputy Master, Hiram of Tyre 	SP	Ap #434-4522 ld Rd. Sandy NC 0306MO Email:	13
Ballard, Dale	(214) 660-6864	- Illustrious 2nd Lt. Commander - Second Lieutenant Grand Commander - ME & PK Junior Warden - Venerable Senior Warden	GIG	7742 Egestas. Street Midnapore NC 6271 Email:	50
Berger, Hiram	(760) 743-4514	- Illustrious Chancellor - Perfect Knight Grand Orator - Venerable Junior Warden	SP	2511GG91 Email: testuser@abc.com	4
Bishop, Coby	(803) 702-6638		SP	Ap #133-2784 Eu, Rd. Maglie NC 9778 Email:	49
Blevins, Merritt	(548) 826-1318	- Illustrious Treasurer - Grand Architect - Perfect Knight Secretary - Treasurer	SP	Ap #872-9983 Vitae St. San Vito Chietino NC 8698 Email:	32
Bond, Oscar	(953) 414-0164		SP	3385 Nec, Street Ruda NC 40059-750 Email:	58
Boyer, Judah	(159) 447-4957	- Illustrious Prior - Grand Recorder - Illustrious Prior - KSA	SP	Ap #710-3551 Duis Ave Armento NC 691575 Email:	
Bruce, Norman	(727) 297-1894		SP	Ap #918-3870 Semper Street Castel Ritaldi NC 41601 Email:	57
Bryant, George	(140) 134-2940	- Illustrious Hospitaler - Grand Treasurer - Perfect Knight Treasurer - Orator	GIG	636-5272 Nibh. St. Thurso NC E5 8AK Email:	

Consistory Name & No: Test Consistory #1000 printed: 10-01-2016 Page 4/10





Membership Roster

To view/print/export your Consistory membership roster, point to the Roster Link on the top menu. See Figure 5.

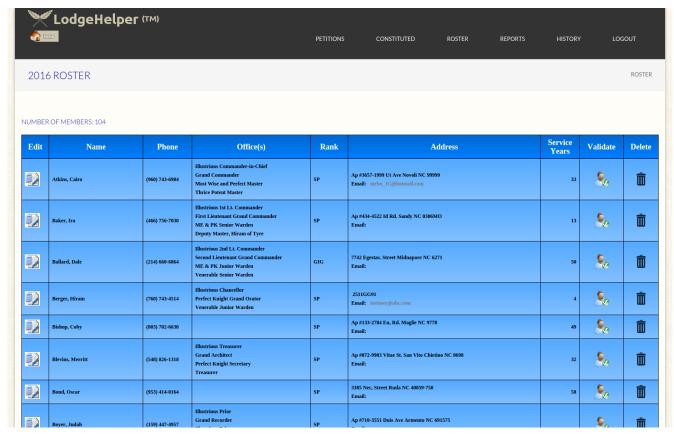


Figure 5

Membership Profile Sheets

To update a members data, select the Icon to the left of the name on the Roster. See Figure 6 and 7.



Figure 6

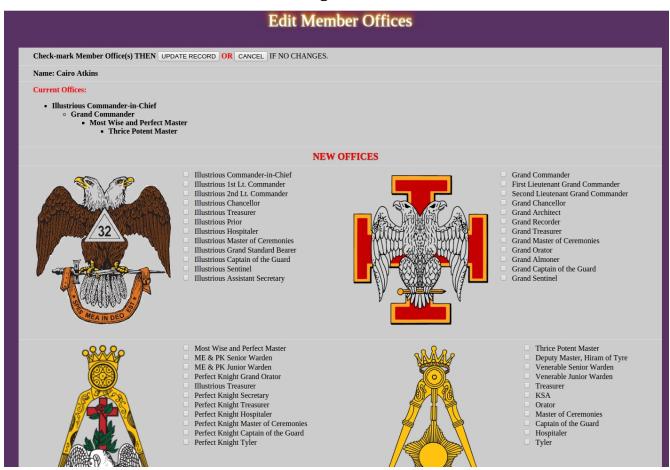


Figure 7

Yearly Petitions Section

To view the yearly petitions, point to the Petitions Link from the top menu, then select the current year petitions.

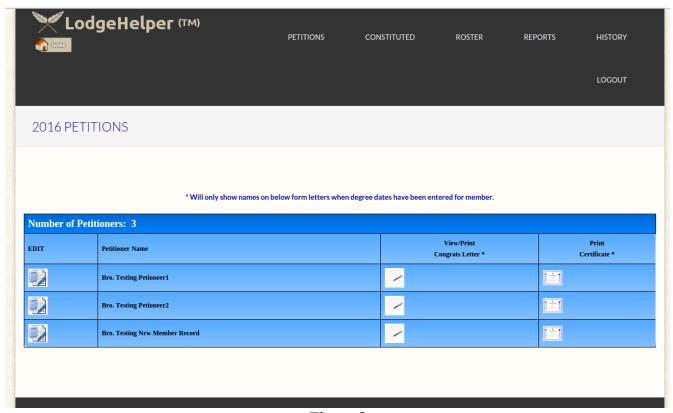


Figure 8

Yearly Constituted / Reinstatements Section

To view the yearly Constituted and reinstated members, point to the Constituted Link from the top menu. See Figures 5-7

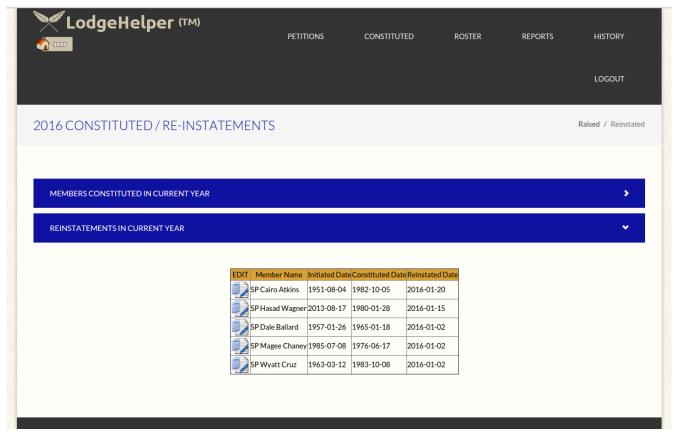


Figure 9

Adding a new Petitioner

To add a new or existing member:

- 1. Select the Add Member Icon; located in the Control Panel Section.
- 2. Enter the following required fields, Petition Date, First/Last Name (other fields can be added anytime).

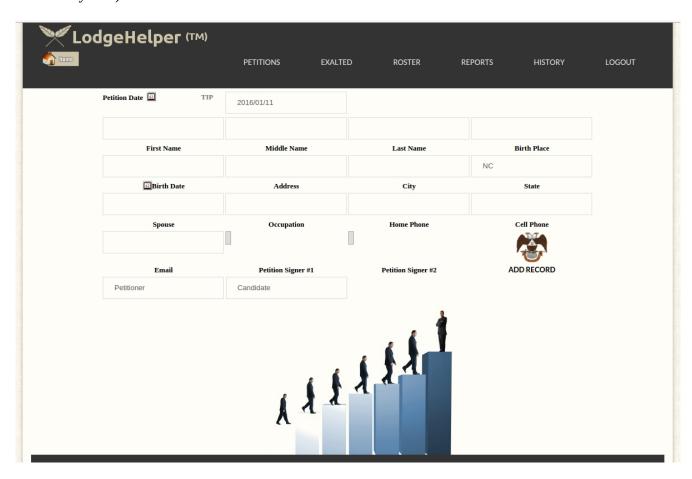


Figure 10

Membership Search

To search for a member within your Jurisdiction, select the Member Lookup Link under the Roster Menu.

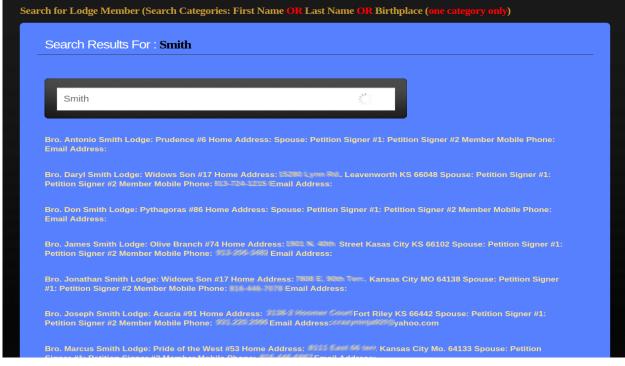


Figure 11

Orient Listing

To produce an Orient membership list, select the Orient Listing Link under the History Menu.

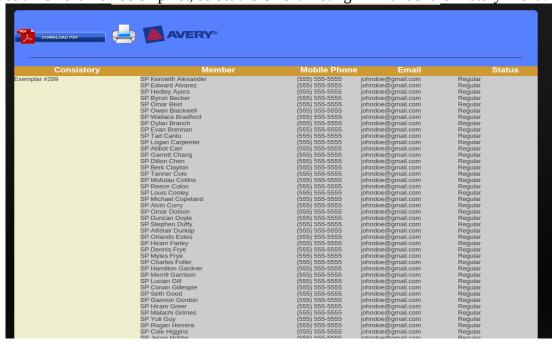


Figure 12

Consistory Profile Sheet

Please note that various reports depend on information contained within your Consistory Profile Sheet. (Reports Menu).

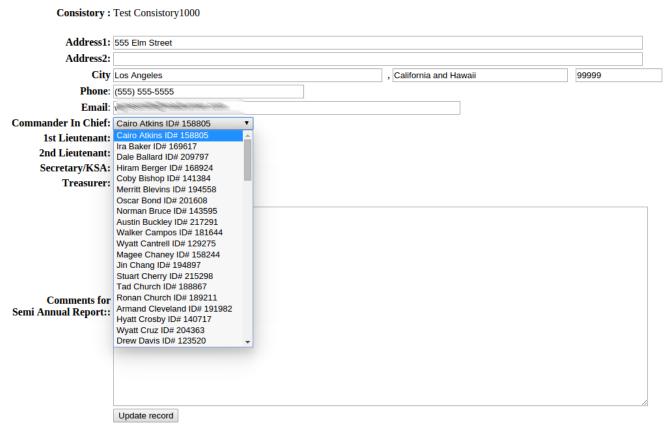


Figure 13

Consistory Dues Recording

To record Consistory yearly dues, select the Multi Member Dues Update Icon. See Figure 19.



Figure 14

Historical Data

Membership By Year

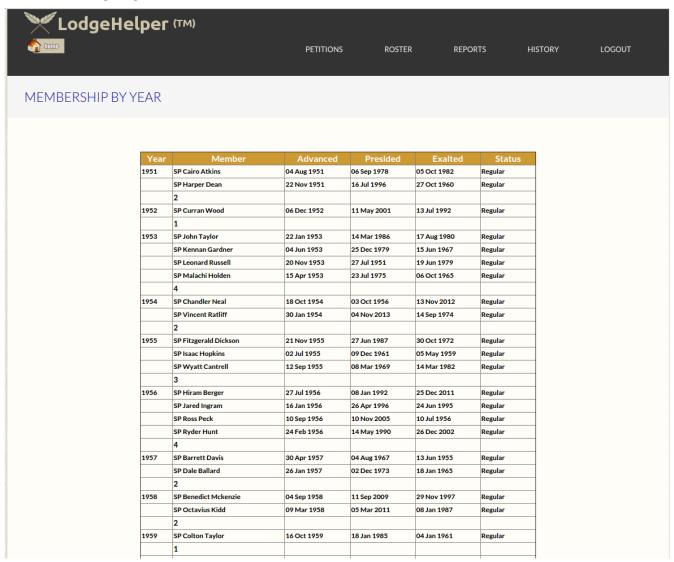


Figure 15

Anniversaries

To view records of members celebrating an anniversary for the current month, select the Anniversaries Link from the History Menu. For 50-year members, the number 50 will flash in red in the Service Years column.

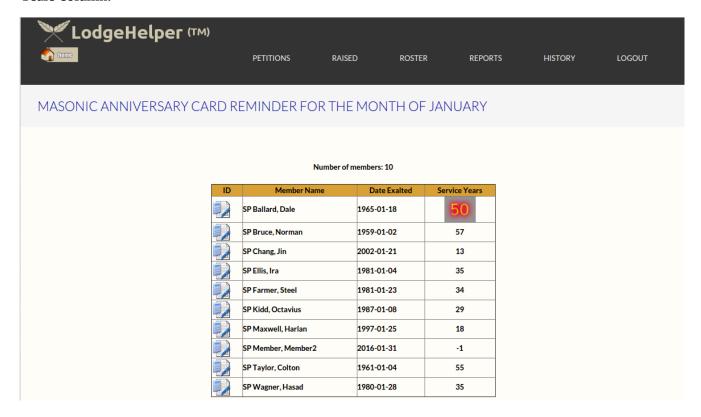


Figure 16

Member Reinstatement

To reinstate a suspended member, select the Add Member Icon, then select Reinstatement for petition option. A listing of suspended members will be displayed. Select the Icon to the left of the suspended members name to open his profile sheet then change the member status field from Suspended to Regular. Note: To suspend a member, open his profile sheet and change the member status field from Regular to Suspended then enter the suspended date and suspended reason. See Figure 23.

Suspended Members Listing

This report is to aid the Temple Recorder in identifying members who's profile sheet has "Suspended" field marked. Please select the Edit Icon for Re-Instatement.

EDIT Member Phone Member Email Status Rank Suspended Date Reason
Gipson, Aaron Suspended 2012-01-18 NPD

8	EDIT	Member	Phone	Member Email	Status	Kank	Suspended Date	Reason
33		Gipson, Aaron	1000	Marchael Company of March	Suspended		2012-01-18	NPD
		Goolsby, John	MARKE SHE		Suspended	Noble	2014-01-18	NPD
		Ingram, Carlton	#120-WE		Suspended		0000-00-00	NPD
		Price, Curtis	THE CONTRACT		Suspended		2007-06-07	NPD

Figure 17

Meeting Minutes

To add meeting minutes, select the Add Minutes Icon. A template is provided; however, you can cut | paste from other sources. To print, select the Printer Icon **within** the word processor.

Add Meeting Minutes

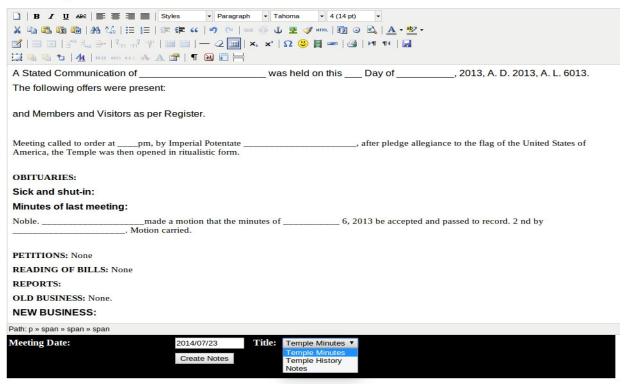


Figure 18

Viewing Meeting Minutes

To view or search for key words of the current year meeting minutes, select the Minutes Icon within the Consistory Secretary Reports Menu.



Figure 19

Changing your password

Select the Change Password Icon to change your password. The system will log you out and request you to log in again using the new password. To retrieve a forgotten password, select the "Forgot Password" image at the home page.



Figure 20

Consistory Mailing Labels

Select the Avery Icon to produce labels. See Figure 21 for result.

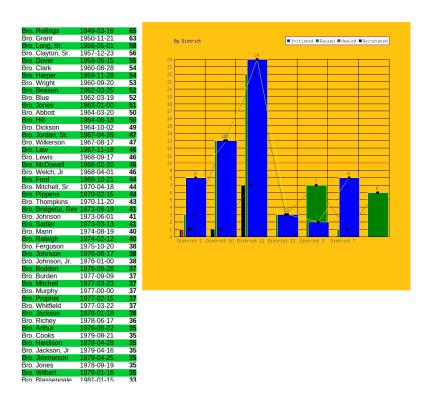


Figure 21

SP Kenneth Alexander	SP Orlando Alvarado	SP Orlando Alvarado
956-6807 Pharetra. Ave	379-2258 Duis St.	379-2258 Duis St.
Cajazeiras, PB, 73375	Altach, Vb, 7523	Altach, Vb, 7523
SP Orlando Alvarado	SP Orlando Alvarado	SP Orlando Alvarado
379-2258 Duis St.	379-2258 Duis St.	379-2258 Duis St.
Altach, Vb, 7523	Altach, Vb, 7523	Altach, Vb, 7523
SP Orlando Alvarado	SP Orlando Alvarado	SP Orlando Alvarado
379-2258 Duis St.	379-2258 Duis St.	379-2258 Duis St.
Altach, Vb, 7523	Altach, Vb, 7523	Altach, Vb, 7523
SP Orlando Alvarado	SP Orlando Alvarado	SP Orlando Alvarado
379-2258 Duis St.	379-2258 Duis St.	379-2258 Duis St.
Altach, Vb, 7523	Altach, Vb, 7523	Altach, Vb, 7523
SP Orlando Alvarado	SP Orlando Alvarado	SP Edward Alvarez
379-2258 Duis St.	379-2258 Duis St.	P.O. Box 503, 177 Justo. St.
Altach, Vb, 7523	Altach, Vb, 7523	Carunchio, Abruzzo, 3978
SP Shad Atkins	SP Shad Atkins	SP Cairo Atkins
P.O. Box 146, 3451 Dolor, St.	P.O. Box 146, 3451 Dolor, St.	Ap #3657-1999 Ut Ave
Feilding, North Island, 31942	Feilding, North Island, 31942	Novoli, NC, 99999

Orient Statistical Analysis Report

Statistical Analysis



Historical Lodge Membership

Year	Lodge	Member	Raised	Status
1949	Fidelity #10	Bro. Earsel Rollings	24 Sep 49	Past Master, 50 Year
		1		
1950	Sunset #26	Bro. Leo Grant	27 Jun 70	Regular
		1		
1956	Fidelity #10	Bro. George Long, Sr.	1 Jul 56	Past Master, 50 Year
1957		Bro. George Clayton, Sr.	23 Dec 57	Suspended
		2		
		,		
1959	St. John #5	Bro. I. Harper	20 Apr 60	Past Master, 50 Year
		1		
				Past Master, 50
1959	Wiley L. Kimbrough #91			Year
		1		
1960	Sunset #26	Bro. Phillip Wright	15 Nov 60	Regular
		1		
1960	Wiley L. Kimbrough #91	Bro. James Clark	23 Jun 62	Regular
		1		
1962	St. John #5	Bro. Erwin Beason	27 May 62	Past Master, 50 Year
1962		Bro. Jasper Blue	18 Jun 62	Past Master, 50 Year
		2		
1963	Silver Moon #105	Bro. Tom Jones	1 Nov 63	Past Master
1964		Bro. Willie Dickson	27 Nov 64	Past Master
		2		
	0 3 4 11 8440	n m 411	40.0 . 04	n

Figure 22