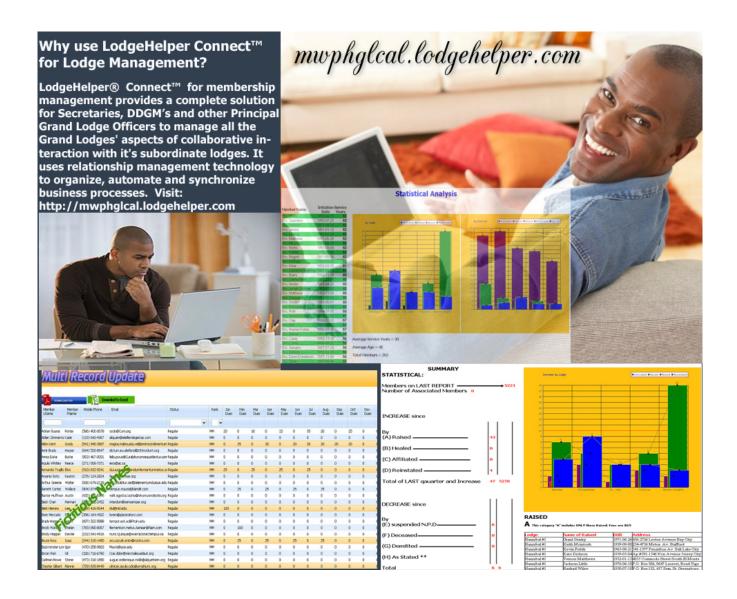
# **LodgeHelper Connect**<sup>TM</sup> (Secretaries Database) End User Notes



# **LodgeHelper Connect**<sup>TM</sup> (Secretaries Database) End User Notes

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## Introduction

The below are End-User Notes to provide an overview of the Lodge Secretaries Database. There are many features within the program; however, those that are self explanatory have not been listed within this documentation.

The primary goal of having our Lodges use the system is to provide streamlined, consistent, automated reports such as Quarterly Returns to the Grand Lodge from Lodge Secretaries, District Deputy Grand Master Official Visit Reports for his assigned lodges, Yearly Lodge Reports, Yearly DDGM Reports but most importantly, preserve historical records.

The system empowers Lodge Secretaries to make faster decisions by bringing timely, actionable data to them instantly by automating and synchronizing business processes. The reporting and analytics platform is built around business intelligence; such as lodge membership, Quarterly Returns, District Deputy and Lodge Secretary reports using an intuitive dash board and interactive reports, modern data visualization and advanced analytics so users can view data in meaningful ways based on members Initiation, Passed and Raised Dates.

The software was developed for 3 role types. The Grand Secretary, District Deputy Grand Masters and Lodge Secretaries. The Most Worshipful, Deputy Grand Master, and Grand Secretary can see all data with no edit ability; whereas, if logged in as a District Deputy, it will show only the constituent lodges that you are assigned to and if logged in as a Lodge Secretary, you can see only data pertaining to your own lodge with full edit ability.

Database backups are electronically delivered to each Lodge Secretary for his Lodge.

# **Principal Grand Lodge Officers:**

- 1. Login into the system, by visiting: <a href="http://mwphglcal.lodgehelper.com">http://mwphglcal.lodgehelper.com</a> (Do not enter WWW as this software is on a sub-domain for one of several layers of security).
- 2. Find your username in the drop-down list. If this is your first time, please enter the word "password" and change it at your earliest convenience.



Figure 1

**3.** Assuming that you have logged in as Most Worshipful Grand Master, Deputy Grand Master, the Grand Secretary or other Principal Grand Lodge Officer, you will see a listing of all the Subordinate Lodges as shown in Figure 2.



Figure 2

**4.** On May 1 of each year, Most Worshipful or the Grand Secretary should update the system values (fees) as well as the Report Header as shown in Figure 3 by selecting the "Add/Update Official Icon", then selecting the "Update Trestle Board Link" and if necessary update the DDGM Lodge Assignments as shown in Figure 4.



Figure 3.

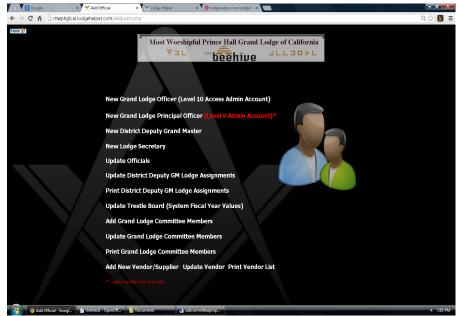


Figure 4.

**5.** To obtain YTD Quarterly Returns for subordinate lodges, select the "Combined YTD Reports Icon" as shown in Figure 5.



Figure 5.

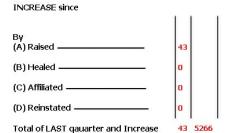


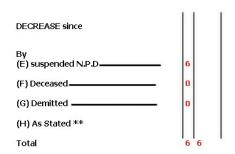
#### Most Worshipful Prince Hall Grand Lodge Free and Accepted Masons of the State of California, Inc.

#### COMBINED QUARTERLY RETURN from: 2013-01-01 to: 2013/12/31 FOR: ALL LODGES

#### 

## **Fictious Data**





5260	Members for current period (*	\$3.75	\$19,725.00
0	Members Affiliated for Probation Advance *	\$5.00	\$0.00
43	Members Raised for Probation Advance *	\$5.00	\$215.00
0	Members Reinstated for Probation Advance *	\$5.00	\$0.00
	Other Monies due Relief Department	\$0.00	
	AMOUNT DUE RELIEF DEPARTMENT  VIAL (General Department)		\$19,940.00
			\$19,940.00
		\$8.75	
INANE	IAL (General Department)	\$8.75 \$7.50	
INANC 5260	IAL (General Department)  Members for current period (*  Members Raised *		\$46,025.00
INANC 5260 43	IAL (General Department)  Members for current period (*  Members Raised *  Members Healed *	\$7.50	\$46,025.00 \$322.50
INANC 5260 43 0	IAL (General Department)  Members for current period (*  Members Raised *  Members Healed *  Members by Affiliation *	\$7.50 \$65.00	\$46,025.00 \$322.50 \$0.00

#### **Fictious Data**

TOTAL DUE GENERAL \$48,102.50

#### RAISED

A This category "A" includes ONLY those Raised. Fees are \$65

Lodge	Name of Raised	DOB	Address	Date Raise
Hannibal #1	Grant Gentry	1971-06-26	456-2726 Lectus Avenue Bay City	2013-01-03
Hannibal #1	Keith Mcintosh	1939-09-08	254-4756 Metus. Av. Stafford	2013-01-03
Hannibal #1	Kevin Fields	1965-08-21	541-1377 Penatibus Av. Salt Lake City	2013-01-03
Hannibal #1	Kato Dickson	1959-05-04	Ap #591-1546 Non Avenue Jersey City	2013-01-03
Hannibal #1	Vernon Matthews	1932-01-15	4855 Commodo Street South El Monte	2013-01-03
Hannibal #1	Jackson Little	1976-06-10	P.O. Box 386, 9647 Laoreet, Road Yigo	2013-02-13
Hannibal #1	Rashad Wiley	1950-07-18	P.O. Box 132, 417 Sem, St. Greensboro	2013-06-01
Hannibal #1	Kareem Norris	1968-04-23	517-8745 Ipsum. St. Avalon	2013-12-15
Philomathean #2	Valentine Forrest Monroe	2016-01-08	466-9377 Sed, Street Jonesboro	2013-01-20
Philomathean #2	Lyle Thomas Garner	1908-02-07	4217 Et St. Manassas Park	2013-01-29
Philomathean #2	Zachary Bartlett	1967-05-28	1446 Dictum St. Diamond Bar	2013-03-27
Philomathean #2	Fitzgerald Peter Mathis	2022-08-13	236-9570 Nullam Road Saint Paul	2013-04-22
Philomathean #2	Preston Derek Velazquez	1928-03-06	6143 Et Rd. Manitowoc	2013-06-17
Philomathean #2	Ira Eagan May	2034-05-07	720-8740 Erat Street Kalispell	2013-07-11
St. John #5	Quinlan Kane Jenkins	1912-03-30	Ap #695-4253 Non, Avenue Chino Hills	2013-02-09
St. John #5	Carter Troy Harrison	2031-05-30	5913 Magna Av. Clemson	2013-03-27
St. John #5	Isaac Bruce Ross	1923-03-29	4711 Natoque Ave Lawton	2013-05-05
St. John #5	Giacomo Gareth Maldonado	1916-08-01	P.O. Box 288, 4332 Mauris Av. Evanston	2013-11-23
Test Lodge #57	Xander Frost	1967-12-31	4855 Commodo Street Greensboro	2013-08-20
Test Lodge1 #58				2013-08-01
Victoria #3	Ishmael Elvis Trujillo	2022-09-19	414-588 Id, St. Wilmington	2013-01-04
Victoria #3	Tad Zephania Jones	2022-08-09	4700 Sed St. Laughlin	2013-02-17
Victoria#3	Salvador Kelly Carr	2033-06-19	599-8176 Nec, Ave Huntington Park	2013-03-23
Victoria#3	Carl Cain Becker	2023-07-26	3943 Et Rd. Moscow	2013-05-13
Victoria #3	Hayden Alden Mckinney	2030-10-07	378 Nec Rd. Chula Vista	2013-05-31
Victoria #3	Clarke Garrett Andrews	1919-09-29	372-5545 Ac Rd. Murfreesboro	2013-09-15
Western Knights #56	George Weber	1966-09-29	P.O. Box 253, 6910 Donec Ave Des Moines	2013-01-03
Western Knights #56	Ignatius Tanner	1956-07-19	P.O. Box 535, 1278 Mus. Street Dover	2013-01-03
Western Knights #56	Igor Love	1983-12-23	7983 Urna Rd. Buena Park	2013-01-03
Western Knights #56	Dale Mueller	1933-07-28	275-2338 Ut Rd. Henderson	2013-01-03
Western Knights #56	Wyatt Velazquez	1933-07-20	Ap #537-3339 Dis Road Tuscaloosa	2013-02-12
Western Knights #56	Keefe Curtis	1959-01-29	669-5319 Erat Street Moorhead	2013-03-24
Western Knights #56	Evan Roth	1940-09-29	P.O. Box 213, 8102 Pellentesque, St. Manhatta	n2013-04-02

Western Knights #56	XDavid XSmith			2013-08-01
Western Knights #56	John Harris			2013-08-01
Western Knights #56	David Miller	0000-00-00	555 Elm Street Los Angeles	2013-08-01
Western Knights #56	John Smith	1955-01-05	555 West Elm Street Los Angeles	2013-08-01
Western Knights #56	Charles Johnson	1986-07-03	555 Elm Street Los Angeles	2013-08-01
Western Knights #56	John Jones	1986-07-03	555 Elm Street Los Angeles	2013-08-01
Western Knights #56	Martin Saunders	1970-12-26	571-3124 Ipsum Rd. Idaho Falls	2013-08-16
Western Knights #56	Fitzgerald Spence	1958-05-30	P.O. Box 747, 1262 Dis Street Portland	2013-10-21

HEALED

В

Lodge Name of Healed DOB Address Date Healed

AFFILIATED

f C This category includes affilation among Lodges of California and those of foreign Jurisdictions

Lodge Name of Affiliated DOB Address Date of Affiliated

REINSTATED

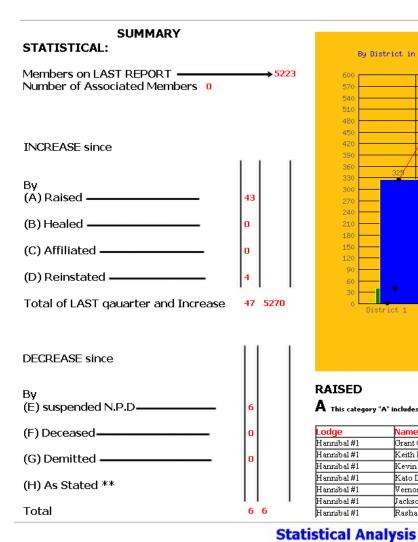
D This category includes ONLY those REINSTATED

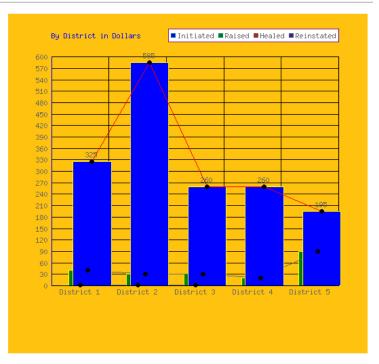
Lodge Name of Reinstated DOB Address Date of Reinstated

SUSPENDED

E

Lodge	Name of Suspended	DOB	Address	Date Suspended
Hannibal #1	Dustin Mann	1978-09-28	Ap #456-7819 Lacus St. Honolulu	2013-01-03
Hannibal #1	Ferdinand Saunders	1984-03-13	P.O. Box 774, 2461 Tellus Road Homer	2013-01-03
Hannibal #1	Orlando Britt	1973-01-14	Ap #473-4778 Orci Road Lexington	2013-01-25
Philomathean #2	Theodore Drake Fulton	2019-12-17	352-235 Imperdiet Ave Duncan	2013-01-03
Philomathean #2	Alan Joseph Jacobson	1922-05-21	762-703 Lorem Rd. Valdosta	2013-01-03
Western Knights #5	6 Dale Hensley	1980-08-09	P.O. Box 108, 390 Risus, Rd. Marshall	2013-07-13



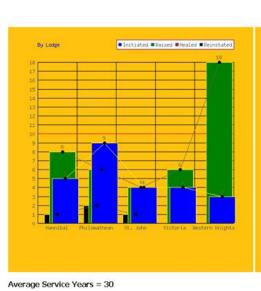


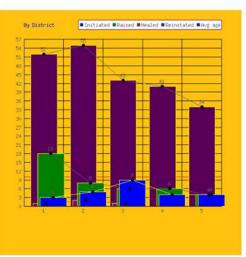
#### **RAISED**

A This category "A" includes ONLY those Raised. Fees are \$65

Lodge	Name of Raised	DOB	Address
Hannibal#1	Grant Gentry	1971-06-26	456-2726 Lectus Avenue Bay City
Hannibal#1	Keith Mcintosh	1939-09-08	254-4756 Metus. Av. Stafford
Hannibal#1	Kevin Fields	1965-08-21	541-1377 Penatibus Av. Salt Lake City
Hannibal#1	Kato Dickson	1959-05-04	Ap #591-1546 Non Avenue Jersey City
Hannibal#1	Vernon Matthews	1932-01-15	4855 Commodo Street South El Monte
Hannibal#1	Jackson Little	1976-06-10	P.O. Box 386, 9647 Laoreet, Road Yigo
Hannibal#1	Rashad Wiley	1950-07-18	P.O. Box 132, 417 Sem, St. Greensboro

#### Initiation Service Date Years Member Name Bro. Saunders 1950-07-21 63 1951-01-12 Bro. James Bro. Matthews 1951-06-28 Bro. Norris 1951-03-09 Bro. Rogers 1951-05-16 Bro. Kline 1952-03-28 Bro. Byers 1952-11-10 Bro. Hester 1953-04-20 Bro. Matthews 1952-11-08 Bro. Snider 1953-05-01 Bro. Roth 1954-07-15 1956-07-10 Bro. Warren Fisher 1956-01-16 1956-11-18 Bro. Carey 1957-07-23 Bro. Serrano Bro. Devin Donaldson 1957-11-30

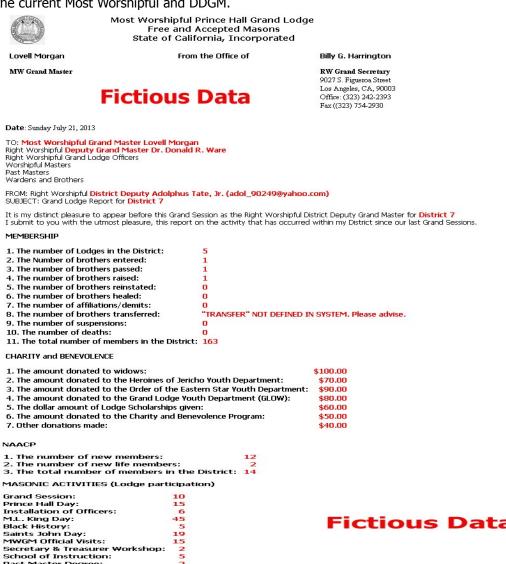




Average Age = 48

Total Members = 262

To obtain the yearly DDGM Yearly Report (below), please select the "DDGM GL Report Icon". The below reports data is taken from the Lodge Profile Sheet (Figure 7) of each Lodge of your assigned district. This enables the DDGM to have streamlined and immediate data. No communication is needed to his assigned lodges as the Lodge Master and/or Secretary enters this data for their lodges throughout the year. The report also determines the current Most Worshipful and DDGM.



Past Master Degree: OFFICIAL VISITS

Lodge	Report Date	Number of Members	Number of Members Present
Angel City # 18	2013-07-05	0	0
Cedars Of Lebanon # 65	2013-06-06	0	0
Douglas # 33	2013-06-04	0	0
Lillard G. Dandridge # 99	2013-06-07	0	0
Western Knights # 56	2013-07-07	0	155
Western Knights # 56	2013-01-01		0

#### COMMUNITY INVOLVEMENT

Provide a brief narrative about the level of community involvement, such as: Aid to the needy: Food drives: Clothing drives: Etc.

Fictious Data

Lodge	Details
Angel City No. 18	Provided the craft with:
	Master Mason Study Guide
	Master Mason Exam & Answers
	Fellow craft Study Guide
	Fellow craft Exam & Answers
	Entered Apprentice Study Guide
	Entered Apprentice Exam & Answers
	Software development of an e-School of Instruction
	har-a

## **Lodge Profile Sheet:**

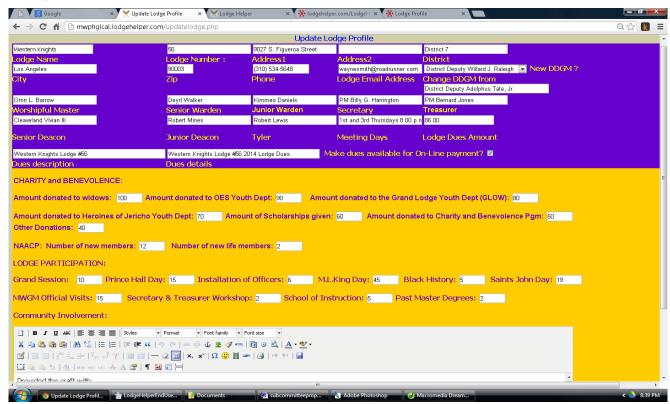


Figure 7

# Dues Delinquency Report and Reminder Letter to member:

The below is a screen shot of the Dues Delinquency Report:



The below is a semi automated Dues Reminder Letter or Imminent Suspension Letter. The letter is displayed on screen only to enable the Lodge Secretary to print and mail. All data is taken from the Lodge Profile Sheet (i.e. lodge officers and report header).





Orrin L. Barrow Worshinful Master

#### Most Worshipful Prince Hall Grand Lodge Free and Accepted Masons State of California, Incorporated

#### From the Office of

PM Billy G. Harrington Lodge Secretary 9027 S. Figueroa Street Los Angeles Ca 90003 (310) 534-5648

#### Lodge Officers

Greetings Bro. Adjibi,

Senior Warden Devrl Walker

Junior Warden Kimmeo Daniels

Secretary PM Billy G. Harrington

Treasurer PM Bernard Jones

Senior Deacon Cleaveland Vivian III

Junior Deacon Robert Mines

Tyler Robert Lewis While reviewing the list of names of Brothers that have, as of this date, failed to remit their dues for the current year, your name was among those listed. I trust that you are aware that your inattention to this matter could place your membership in our great Fraternity in jeopardy if action is not taken to bring your dues current.

If it has been a while since you have attended Lodge and you are thinking that because you are not active in your Lodge you are wasting your money paying dues, I ask you to consider the many Masonic benefits that you will be giving up. First, there is the loss of association with the many Brothers in your Lodge, not to mention the possible association with hundreds of Brothers in your District but also the thousands of Brothers in the Grand Jurisdiction of California and around the world.

Wherever a Mason may travel, he will always find a Brother and a friend close at hand, whether it is in the state of California, across the country or around the world. As you are no doubt aware, Masons come from all walks of life, some have outstanding talents and many are just plain ordinary individuals such as myself. No matter what our station in life may be, there is a place in Masonry for every good man, and viewing your Masonic History, I see you as one of those good men which Masonry seeks and desires to keep as members.

The benefits of being a Mason are many. For example, a Mason's family has a place to meet new friends and to socialize with like minded individuals at our various Masonic functions; children of Masonic families can participate in our various youth activities. A Mason has the opportunity to contribute a part of his time, talent and skills to his community and in so doing, help make it a better place for all. What I am saying Brother, is that there are many, many benefits that can derive from your association in Freemasonry, far more than I have enumerated here.

As Worshipful Master of Western Knights #56, I ask that you reflect on this situation, and it is my hope that you will consider it in your best interest, and that of your family, to continue your association in the world's greatest Fraternity and in so doing, help us continue to do the good work of building a better world for us all.

My Brother, it would grieve me to see even one member of Western Knights #56 sacrifice his good standing in our Fraternity because of an oversight, but this is what is at risk if you do not sit down right now and take the necessary action of forwarding a check in the amount of your annual dues to our Lodge Secretary, PM Billy G. Harrington.

Also, I would like to point out that if you are experiencing financial difficulties, please advise me of this. It is possible that you could be considered for Emeritus Status until your financial situation improves and you are once again on your feet.

Sincerely and fraternally,

Orrin L. Barrow Worshipful Master, Western Knights #56

# **Automated System Task**

The below is an automated system task the server performs each day at 1pm. It searches the database for newly Entered Apprentices and sends them a congratulatory email. Similar automated letters are also provided to the Fellow Craft and new Master Mason.



# DDGM Official Visit Report:

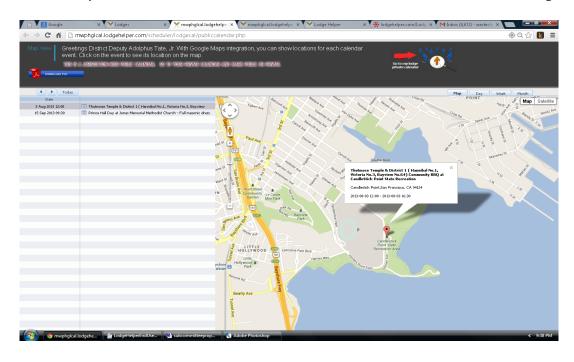
			Mos	Free an	d Accepted	all Grand Loo I Masons Icorporated	dge	
	Enter Ot Informat	ther tion Here		Enter	om the Office Other mation Here	e of	Enter O	ther tion Here
To: <b>\</b>	Vestern Knight	ts Lodge No.:5	56 District 7 Rep	ort Date: 🔟	Pho	ne: <b>(310) 534-56</b>	48	
LOD	GE INFORMA	ATION:						
1. Is	the Lodge meet	ting on a Prince	e Hall owned prop	erty?		for YES blank t	for NO	
2. W	hat is the total L	.odge member	ship?					0
3. На	ow many were p	resent at the	meeting?					0
4. Th	ne Official Visit w	as held on wh	ich meeting?			for Stated/Inte	rmediate	<ul><li>Stated</li><li>Intermediate</li></ul>
5. Ho	w many officers	were present	at opening?					0
6. Nu	ımber of officers	absent:						0
100								0
8. W	as the Lodge pro	oficient during	the opening?:			for YES blank	for NO	
			ICIENCY DU					10
WW	Good	▼ SV	V Good	▼ JW	Good	▼ Treas	Good	•
Sec	Good	Ch	ap Good	▼ SD	Good	▼ JD	Good	•
Mar	Good	JS	Good	▼ SS	Good	▼ Tyl	Good	<b>v</b>
9. W	as a Degree con	ferred?✓	fo Good Fair	yes,	which Degree?	First Degree	•	
10. V	Vas the Lodge p	proficient in the	De Needs Impr	ovement	√	for YES blank for	NO	
1000			rect entries?		✓	for YES blank for	NO	
12. V	Vere Initiation fe	es paid?v	for YES blank f	or NO Amount:	Paid in	advance?		
13. H	lave appropriate	fees been for	warded to the Gr	and Lodge?√	for YES blank	for NO 🔲		
14. H	low much is the	Membership C	ues: Monthly \$	Annual	\$			
	Vere any assessn							
What	t was the purpos	se? (other tha	n Grand Lodge Ta	ixes)				
							/,	
	GE MINUTES:		9 9 9 9/					
16. I:	s balloting on car	<u>ndidates in the</u>	minutes? 🗸	for YES blank to	r NO 🔲			

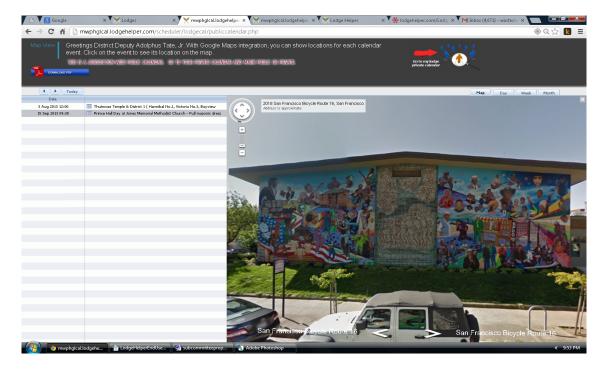
DDGM Official Visit Form (Continued)

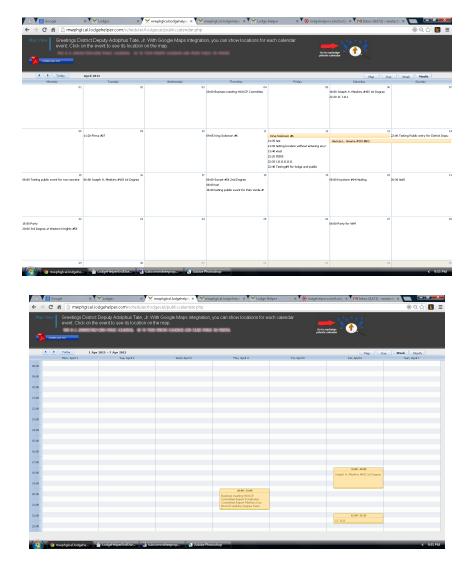
to, is pallourly on candidates in the nimbres	f▼ TUL TES DIGHK TULNU 🖂	•	
17. Was the candidate's proficiency recorded	d in the minutes? 🔲 On the petition? 🔲 🗸	for YES blank for NO	
18. Were the minutes of the Lodge recorde	d in ink, in a bound book, with numbered page	es? for YES blank for NO	
	he Worshipful Master and Secretary? 🔲١	/	
	der of the Worshipful Master, supported by a p		arried
21. Did the Lodge have the following require	ed record books?		
Bound Minute Book			
Secretary Scratch Notebook			
Bookkeeping Ledger			
Duplicate receipt dues book			
Warrant Book			
Was a copy of the Audit report copy se			
22. Did the Lodge have the following require		- 11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
"A File"  Constitution?	Grand Masters' Itinerary?	Grand Lecturer's Itinerary?	
Constitution?	Insurance Report?  Worshipful Master's Report to Grand Lodge?	Membership Report?	
Growth Management Book?	Ritual?	Protocol Book?	
D.D.G.M.'s Handbook?	Publications List?	Journey into Light?	
Reporting Deadlines?	Audit Book?	Mackey's Jurisprudence?	
Worshipful Master's Assistant	Emergency Data File ?	Widows and Bereaved Fami	lies Book?
Secretary/Treasurer Workbook ? 🔲			20. 20. 5. 6.
Previous Years Grand Lodge Proceedings?	Dispensation Policy?	Charity and Benevolence Po	olicy? 🖂
23. List all Bank Accounts, Investment Accou			
(Type)	(IRS-No.)		(Account balance)
Checking			\$ 0
Savings			\$ 0
Scholarship Fund			\$ 0
Social Club			\$ 0
Youth Council			\$ 0
24. What are the sources of Lodge income o			
	other than dues and/or assessments?		
2.7. This are the searces of bodge income t	other than dues and/or assessments?		
		//	
25. Has a Budget been prepared and approv	ed by the Lodge? 🔲🗸 for YES blank fi	CW - CF W* 7 = 50	
25. Has a Budget been prepared and approv 26. Are the Officers bonded? 🔲 Must be w	red by the Lodge? 🔲 🗸 for YES blank fi rith Grand Lodge? 🔲 🗸 for YES blank f	or NO	
25. Has a Budget been prepared and approv 26. Are the Officers bonded?	red by the Lodge? 🔲 🗸 for YES blank fi rith Grand Lodge? 🔲 🗸 for YES blank f	or NO	
25. Has a Budget been prepared and approv 26. Are the Officers bonded? 🔲 Must be w	red by the Lodge? 🔲 🗸 for YES blank fi rith Grand Lodge? 🔲 🗸 for YES blank f	or NO	
25. Has a Budget been prepared and approv 26. Are the Officers bonded?	red by the Lodge? for YES blank for ith Grand Lodge? for YES blank for O. Box Number: P,O, Box Ci	or NO	
25. Has a Budget been prepared and approv 26. Are the Officers bonded? Must be w 27. Does the Lodge have a P.O. Box? P.O. Box Zip:	red by the Lodge? for YES blank for ith Grand Lodge? for YES blank for O. Box Number: P,O, Box Ci	or NO	
25. Has a Budget been prepared and approv 26. Are the Officers bonded?	red by the Lodge? for YES blank for ith Grand Lodge? for YES blank for O. Box Number: P,O, Box Ci	or NO	

### **Public and Private Calendars:**

The system enables each registered user (Grand Lodges Officers, DDGM's, and Lodge Secretaries to create calendar events. If one wishes to make the event public, he should select the check mark for "make event public". This calendar function can also serve as the Masters Trestle board. The calendar is integrated with Google Street Maps. Selecting the event location will provide a street level view of the location. Please see below images:







## DDGM VIEWS:

**6.** Assuming that you have logged in as a DDGM you will see a listing of all the Subordinate Lodges assigned to you as shown below. To create your Official Visit Report, select the Icon to the left of the lodge name, then select the "New DDGM Report Icon". See pages 4, 8 and 9.

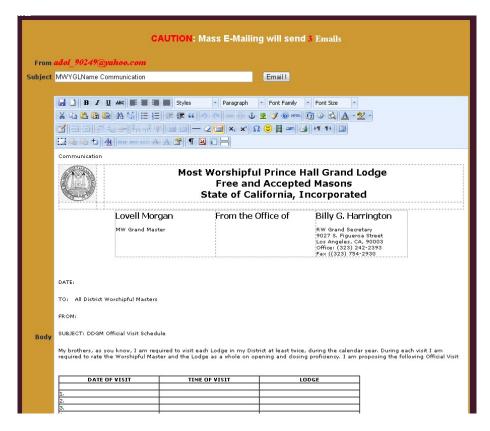


#### Mass Email Distribution:

The system enables registered users to send mass emails to several categories and depending if you are logged in as a Lodge Secretary, DDGM or Grand Secretary. The below image shows the categories while logged in as a DDGM. If logged in as a Lodge Secretary, the categories are: 1) All Past Masters of my Lodge 2) All Lodge Secretaries 3) All members of my lodge.



After selecting the above category, the "Template" is displayed. It can be deleted. One can use cut and paste or freestyle typing.

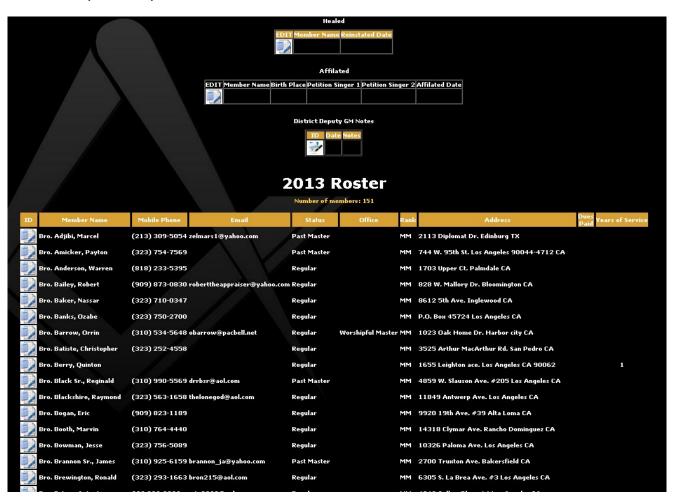


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## **Lodge Secretaries View:**

Assuming that you have logged in as a Lodge Secretary you will see your own lodges' data. No other Secretary can see the data from another lodge. The data shown is for the current year. No data is deleted. Data for previous years can be found by running a report with a specific date range. Members purged from your roster are maintained for history.





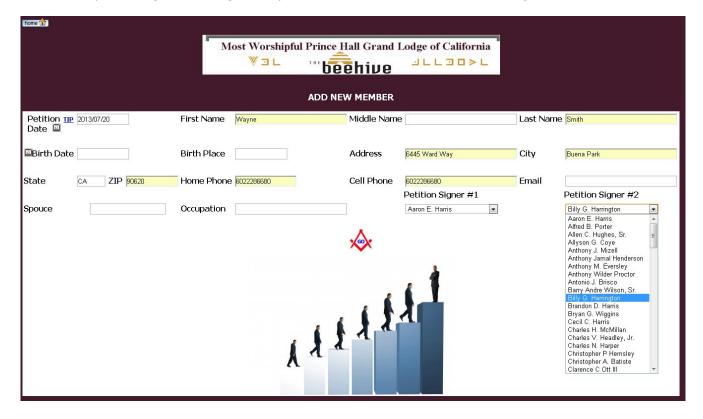
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ID Member Name  Bro. Cobb, Jermaine  Bro. Drake Fulton, Theodore  Bro. Gentry, Grant	Mobile Phone 1-970-143-6790 (283) 628-2628 1-339-798-0583 1-857-549-9461	from R Integer.sem@que Phasellus.in.felise a@Cras.ca nulla.ante@neque	Number of members of m	eintai rs purged: 7 Status Expelled rg Suspended Expelled	ned fo	Address 13290 352-235 Imperdiet Ave Duncan UT 958: 27606 90003	2012-01-09 38
ID Member Name Bro. Cobb, Jermaine Bro. Drake Fulton, Theodor. Bro. Gentry, Grant Bro. Hensley, Dale	Mobile Phone 1-970-143-6790 (283) 628-2628 1-339-798-0583 1-857-549-9461 (861) 880-6433	from R Integer.sem@que Phasellus.in.felise a@Cras.ca nulla.ante@neque Cras.vehicula.aliq	Number of members and members	eintai rs purged: 7 Status Expelled rg Suspended Expelled Suspended	Seat/Office Rar	Address 13290 352-235 Imperdiet Ave Duncan UT 958: 27606 90003 762-703 Lorem Rd. Valdosta MT 95838	2012-01-09 38

#### Building your Initial Lodge Roster:

- 1. Select the "Add Member Icon" at the top of the control panel.
- **2.** Select "Initiation" for petition type as shown below NOTE: You will be editing each members record after all have been entered to update his initiation, passed and raised dates as well as other information.

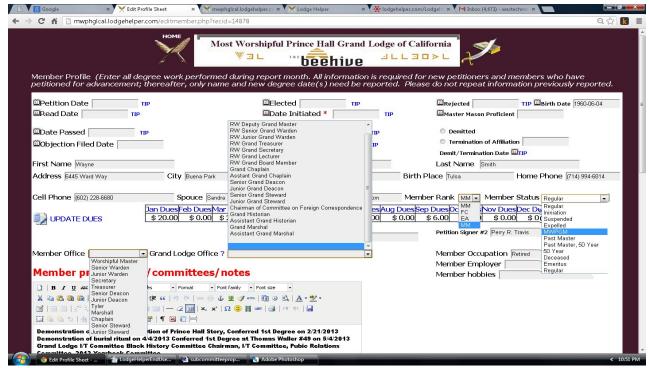


**3.** Enter the members first, middle and last names, then select the dummy record as the petition signer. The petition signer list will grow as you add others; therefore, consider adding two Past Masters first.



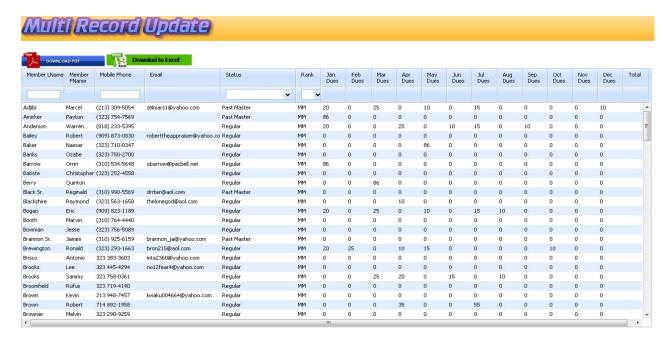
Updating Lodge Members Profile Sheet:

After each member has been added to your electronic roster; their profile sheet must be updated with all information shown below.



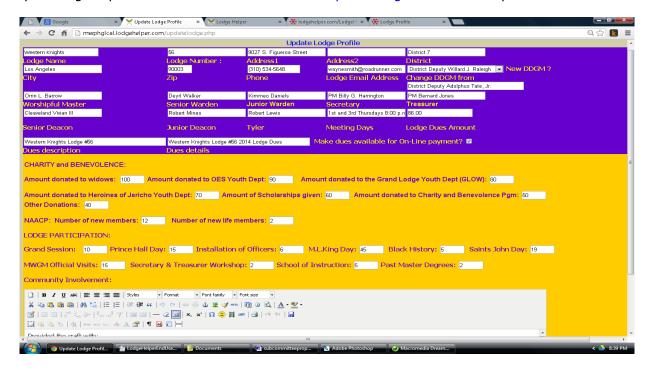
Membership Dues:

To record a members dues payment, select the "Update Dues Link" within the members Profile Sheet OR from the Secretaries Control Panel by selecting the "Multi-Record Update Icon". Select the month and enter the payment amount.



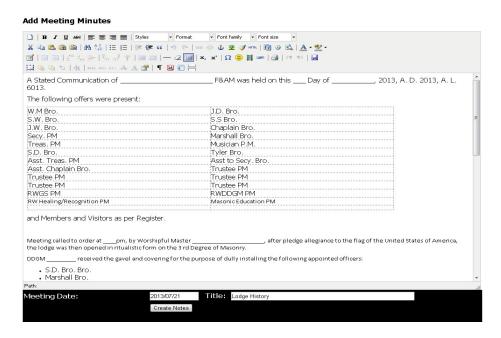
#### Lodge Profile Sheet

The Lodge Profile Sheet should be updated after elections as well as when directed by the DDGM to provide him with your Lodge Report for Grand Sessions. Select the "Update Lodge Icon" to accomplish this.



#### **Lodge Meeting Minutes**

To add meeting minutes, select the "Add Minutes Icon" on the Control Panel. A "Template" is provided.



#### Quarterly Returns:

Quarterly Returns are run by selecting the "Secretary Reports Menu" then selecting the appropriate quarter.

Reports for previous years or months can also be accomplished by selecting "Quarterly Returns by any date"



Total

## Most Worshipful Prince Hall Grand Lodge Free and Accepted Masons of the State of California, Inc.

QUARTERLY RETURN from: 2013-01-01 to: 2013-12-31 FOR: Western Knights #56 RAISED SUMMARY A This category "A" includes ONLY those Raised. Fees are \$65 STATISTICAL: Members on LAST REPORT -Date Raised Number of Associated Members 0 Ignatius Tanner 1956-07-19 P.O. Box 535, 1278 Mus. Street Dover 2013-01-03 1983-12-23 7983 Urna Rd. Buena Park 2013-01-03 Igor Love **Fictitious Data** George Weber 1966-09-29 P.O. Box 253, 6910 Donec Ave Des Moines 2013-01-03 1933-07-28 275-2338 Ut Rd. Henderson Dale Mueller 2013-01-03 INCREASE since Wyatt Velazquez 1933-07-20 Ap #537-3339 Dis Road Tuscaloosa 2013-02-12 Keefe Curtis 2013-03-24 1959-01-29 669-5319 Erat Street Moorhead 1940-09-29 P.O. Box 213, 8102 Pellentesque, St. Manhattan 2013-04-02 Evan Roth (A) Raised -Charles Johnson 1986-07-03 555 Elm Street Los Angeles 2013-08-01 18 xJohn XJohns 2013-08-01 (B) Healed — 1986-07-03 555 Elm Street Los Angeles 2013-08-01 John Jones Charles Johnson 1986-07-03 555 Elm Street Los Angeles 2013-08-01 (C) Affiliated -1986-07-03 555 Elm Street Los Angeles John Jones 2013-08-01 2013-08-01 John Harris (D) Reinstated ——— David Miller 0000-00-00 555 Elm Street Los Angeles 2013-08-01 1955-01-05 555 West Elm Street Los Angeles John Smith 2013-08-01 Total of LAST gauarter and Increase XDavid XSmith 2013-08-01 Martin Saunders 1970-12-26 571-3124 Ipsum Rd. Idaho Falls 2013-08-16 Fitzgerald Spence 1958-05-30 P.O. Box 747, 1262 Dis Street Portland 2013-10-21 **HEALED DECREASE** since Name of Healed DOB Address Date Healed (E) suspended N.P.D-(F) Deceased -**AFFILIATED** (G) Demitted f C This category includes affilation among Lodges of California and those of foreign Jurisdictions (H) As Stated \*\* Name of Affiliated DOB Address Date of Affiliated

#### Craft Listing:

Lodge membership information can be downloaded to Excel Spreadsheet and Adobe PDF as well as directly printing or Avery Labels. This is accomplished by selecting the "Print Craft Listing Icon" on the Secretaries Control Panel.





Most Worshipful Prince Hall Grand Lodge Free and Accepted Masons State of California, Incorporated

From the Office of

Billy G. Harrington

RW Grand Secretary 9027 S. Figueroa Street Los Angeles, CA, 90002 Office: (323) 242-2393 Fax ((323) 754-2930

MW Grand Master

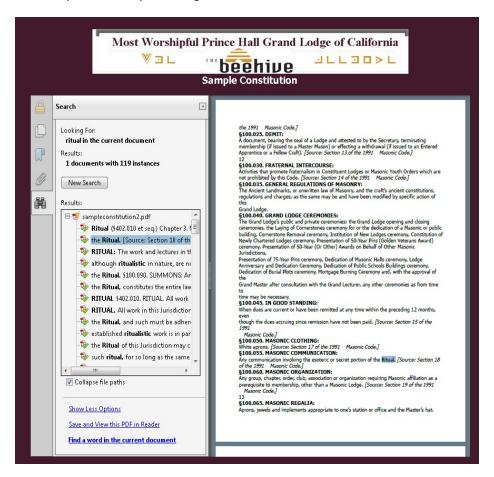
**Fictitious Data** 

Member	Mobile Phone	Email	Status	Office	Rank
Bro. Driscoll Baldwin	1-472-953-3907	JohnDoe@aol.com			MM
Bro. Louis Barlow	1-582-968-1122	nonummy.ut@gravidanuncsed.org		Secretary	MM
Bro. Dennis Barron	1-165-253-3775	hymenaeos.Mauris.ut@Aenean.ca	50 Year		MM
Bro. Jonah Barron	1-965-577-4197	rhoncus.id@fringillaDonec.com		Past Master	MM
Bro. Burke Barton	1-704-781-8224	fermentum.metus@mollislectuspede.edu	Regular		EΑ
Bro. Calvin Blanchard	1-388-378-3528	placerat.eget.venenatis@nostra.com	MWPGM		MM
Bro. Mufutau Bowman	1-562-259-0825	Quisque.imperdiet.erat@litora.edu	Regular	Board Member	MM
Bro. Phillip Bright	1-193-849-5092	tincidunt.neque@perinceptoshymenaeos.edu	Regular		MM
Bro. George Brooks	1-864-536-2906	Vestibulum.ut@molestiepharetra.org	Regular		MM
Bro. Dean Bryan	1-687-367-3612	nibh.sit.amet@dolorNulla.com	Regular		MM
Bro. Cole Buckley	1-810-303-4576	id@elementumategestas.com	Regular		MM
Bro. Wesley Bush	1-651-183-8949	Integer@egestasAliquam.ca	Regular		MM
Bro. Hashim Byers	1-949-636-2318	imperdiet@mattisornare.ca	Regular		MM
Bro. Hall Byrd	1-872-116-5134	natoque@ultriciessemmagna.com	Regular		MM
Bro. Denton Campbell	1-366-766-9091	erat.semper.rutrum@odio.com	Regular		MM
Bro. Nigel Campos	1-586-853-2592	justo.Praesent.luctus@scelerisquesedsapien.org	Regular		MM
Bro. David Carey	1-314-584-7328	dolor@Sed.ca	Regular		MM

Bro. Driscoll Baldwin 3976 Tristique Road Palos Verdes Estates, CA , 90003 Bro. Louis Barlow 488-9115 Sem. Av. Iowa City, , 90003 Bro. Dennis Barron P.O. Box 813, 2942 Mi, Street Ashland, , 90003

Bro. Jonah Barron 3842 Suspendisse St. Cudahy, , 90003 Bro. Burke Barton P.O. Box 105, 2271 Nulla. St. San Juan, , 90003 Bro. Calvin Blanchard Ap #716-3643 Viverra. Street Merced, , 90003

Bro. Mufutau Bowman 7994 Ac St. Columbia, , 90003 Bro. Phillip Bright 2613 Praesent Street Jeffersonville, , 56399 Bro. George Brooks P.O. Box 829, 9712 Non Av. Midland, , 70610 A keyword search can be performed by selecting the "Search Constitution Icon" on the Control Panel



# **Help Desk Support:**

Call the Help Desk at (714) 805-90TS (9687) between the hours of 9am – 11pm PST

#### **Video Tutorial:**

View the video tutorial at: http://youtu.be/Y\_O\_NTN8mOI