# New Features Usability System Testing:

Greetings Lodge Secretaries. As we prepare for 2015, you are requested to participate in Usability End-user Testing of several new features that will save you even more time. For example, while at refreshment during a degree, you will be able to quickly advance a host of candidates or FC with a single tap of your thumb. With this mass candidate or Fellow Craft advancement tool, the members status field will automatically change to "Regular", member rank to "EA", "FC" or "MM", Initiation\_Date, Passed\_Date, Raised\_Date to a date you've selected.

During this usability testing, you are asked to use our development server located at: <a href="https://demo.lodgehelper.com/">https://demo.lodgehelper.com/</a> as well as the Lodge Secretary Test Account of "Secretary Western Knights #56". The password is automatically provided. Notes: If testing as a Grand Lodge Officer, the Icons and Menus will change accordingly; however, we are still porting over some of the features into the new system design. The system will also detect the type of your device and switch to a mobile version when necessary.

### Fraternally,

- Bro. Wayne Smith www.MyLodgeHelper.com (714) 805-9OTS (9687)



1. Point your browser to the testing/development server at: <a href="http://demo.lodgehelper.com/">http://demo.lodgehelper.com/</a>



- 2. Use the Lodge Secretary Test Account of "Secretary Western Knights #56" and password provided for you. If testing as a Grand Lodge Officer, please use your existing account and test new features; such as "Membership By Year" located under the Reports Heading.
- 3. Point or Tap to the Petitions Heading in the top menu and select "EA Quick Edit for Advancement".
- 4. Select the Submit Button on the next program screen to advance ALL candidates or FC.



5. Observe the Quick Edit Test Results and select the link to "Reset Test Data for next Unit Tester"

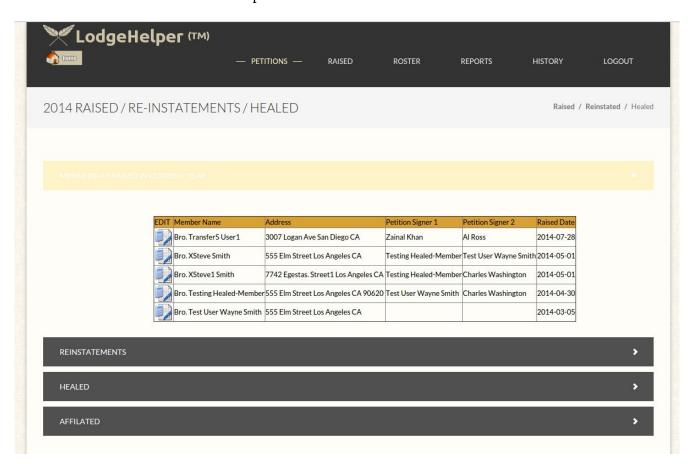
#### **Quick Edit Test Results**

(Note: Showing minimal other lodge data to show non effect on data outside of your lodge)

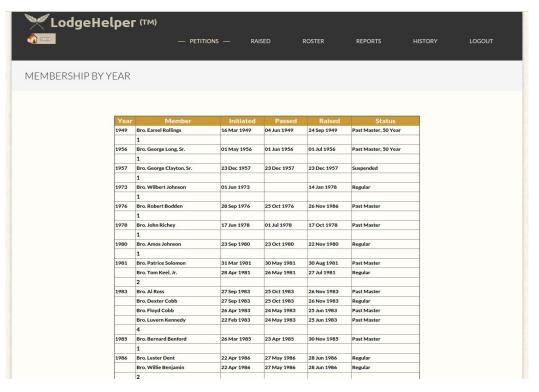
#### Please click here to reset test data for next unit tester

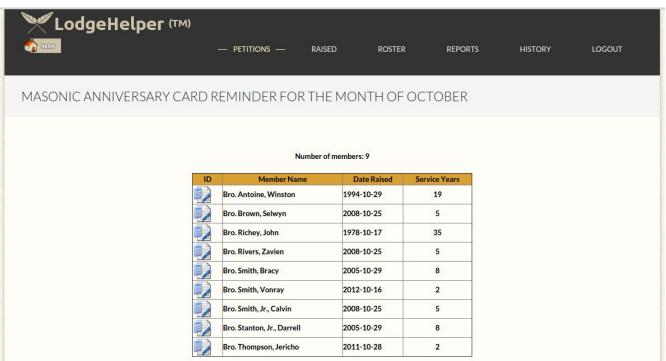
Lodge	Member Last Name	Secretary	Date Initiated Date Passe	d Date Raised Member Status	Member Rank	Updated By	Updated Date
Smith	ZZZTestLodge #1000	Secretary ZZZTestLodge #1000	2014-10-16	Regular	EA	Secretary ZZZTestLodge #1000	2014-10-16
Smith	ZZZTestLodge #1000	Secretary ZZZTestLodge #1000	2014-10-16	Regular	EA	Secretary ZZZTestLodge #1000	2014-10-16
Washington	ZZZTestLodge #1000	Secretary ZZZTestLodge #1000	2014-10-16	Regular	EA	Secretary ZZZTestLodge #1000	2014-10-16
Healed-Member	r ZZZTestLodge #1000	Secretary ZZZTestLodge #1000	2014-10-16	Regular	EA	Secretary ZZZTestLodge #1000	2014-10-16
Smith	ZZZTestLodge #1000	Secretary ZZZTestLodge #1000	2014-10-16	Regular	EA	Secretary ZZZTestLodge #1000	2014-10-16
Smith	ZZZTestLodge #1000	Secretary ZZZTestLodge #1000	2014-10-16	Regular	EA	Secretary ZZZTestLodge #1000	2014-10-16
member	ZZZTestLodge #1000	Secretary ZZZTestLodge #1000	2014-10-16	Regular	EA	Secretary ZZZTestLodge #1000	2014-10-16
User1	ZZZTestLodge #1000	Secretary ZZZTestLodge #1000	2014-10-16	Regular	EA	Secretary ZZZTestLodge #1000	2014-10-16
Smith	ZZZTestLodge #1000	Secretary ZZZTestLodge #1000	2014-10-16	Regular	EA	Secretary ZZZTestLodge #1000	2014-10-16
New member	ZZZTestLodge #1000	Secretary ZZZTestLodge #1000	2014-10-16	Regular	EA	Secretary ZZZTestLodge #1000	2014-10-16
xText	ZZZTestLodge #1000	Secretary ZZZTestLodge #1000	2014-10-16	Regular	EA	Secretary ZZZTestLodge #1000	2014-10-16

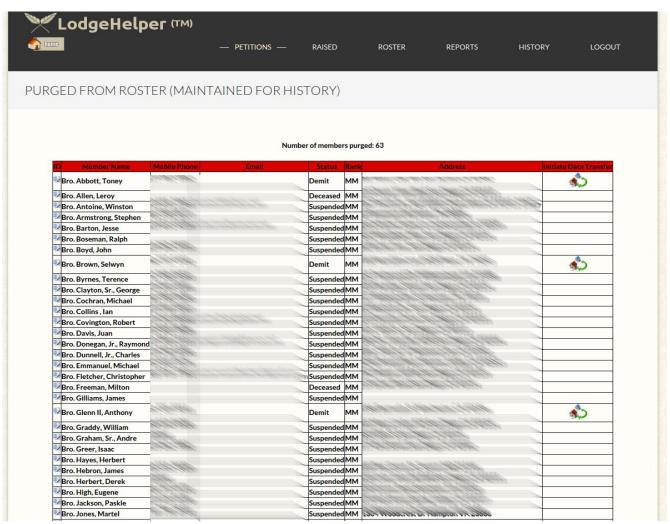
- 6. Repeat step 3 for Fellow Craft and Master Mason.
- 7. Select "Current Year Petitions" from the Home Screen.
- 8. Select "RAISED" from the top menu.



- 9. Select "ROSTER" from the top menu.
- 10. Select several actions from the 'REPORTS" Tab from the top menu.
- 11. Select several actions from the "HISTORY" Tab from the top menu.







- 12. From the Home Screen, scroll down to the YTD Financials Section
- 13. Run a 1st Quarter Return by selecting the Square and Compass Button



**PETITIONS** 

RAISED

ROSTER

REPORTS

HISTORY

LOGOUT

GREETINGS BRO. PATRICE SOLOMON. SHOWING CURRENT YEAR LODGE ACTIVITIES.

YTD Financial's: (Relief Department) YTD Financial's: (General Department)

\$641.25 \$2,059.55

Point here for important information.



MEETING MINUTES



ADD MEMBER

GRAND LODGE REPORTS

LODGE DUES

# **QUICK EDIT**

 $Quick\ Edit\ for\ Advancement\ (Double\ click\ column\ to\ edit\ then\ press\ the\ Enter\ Key.\ Dates\ MUST\ BE\ YYYY-MM-DD)$ Change Status to Regular Change Rank to EA, FC, MM Click Refresh Page Button.

Refresh Page

Last Name	First Name	Mobile Phone	Email	Status	Rank	Initiated	Passed	Raised
Al-Amin	Muhammed	224-789-0174	al_amin0316@yahoo.d	Regular	EA	2014-10-17		
		407-274-7738		Regular	EA	2014-10-17		
	Aaron	213-819-9538	arandal87@yahoo.con	Regular	EA	2014-10-17		
		607-731-0644	2323zap@gmail.com	Regular	EA			
	Demarcus			Regular	EA	2014-08-15		
	Caleb			Regular	FC		2014-09-19	0000-00-00
Ganaway	Tony			Regular	FC	2014-08-15	2014-09-19	0000-00-00
	Raymond			Regular	FC		2014-09-19	
inthony	Symone	770-865-6297	s.anthony525@gmail.d	Regular	FC	2014-04-18	2014-06-20	
			jcross2@gmail.com	Regular	EA	2014-04-18	0000-00-00	0000-00-00
	Thomas	205 012 0110	animan taman (Sunban	Dameter .		2014 04 10	0000 00 00	0000 00 00

# Most Worshipful Prince Hall Grand Lodge Free and Accepted Masons of the State of California, Inc.

QUARTERLY REPORT from: 2014-05-01 to: 2014-07-31 (1st Quarter) FOR: Fidelity

#### SUMMARY

### STATISTICAL:

#### INCREASE since

P	
(A) Raised —	3
(B) Healed ———	0
(C) Affiliated —	0
(D) Reinstated ———	0
Total of LAST quarter and Increase	3 84

DECREASE since	
Ву	
(E) suspended N.P.D	14
(F) Deceased	_ 0
(G) Demitted	_ 0
(H) As Stated	
Total	14 14

Less 50 year, GM, MWPGM's, EA, FC, (Includes historical Lodge data of F, G, H) Payable Members for Current Period

## FINANCIAL (Relief Department)

66	Members for current period (*	\$3.75	\$247.50
0	Members Affiliated for Probation Advance *	\$5.00	\$0.00
3	Members Raised for Probation Advance *	\$5.00	\$15.00
0	Members Reinstated for Probation Advance *	\$5.00	\$0.00

### RAISED

A

Lodge	Name of Raised	CONTRACTOR OF THE PARTY OF THE	10 10 10 10
Fidelity #10	Hungchi Lee	The state of the s	Participal Control
Fidelity #10	Harry Jordan	and the state of t	
Fidelity #10	Leo Garry	If the sign the subsidies the file little	delicity of the

## HEALED

B

Lodge Name of Healed DOB Address Date Healed

#### AFFILIATED

 ${f C}$  This category includes affilation among Lodges of California and those of foreign Jurisdictions

Lodge Name of Affiliated DOB Address Date of Affiliated

#### REINSTATED

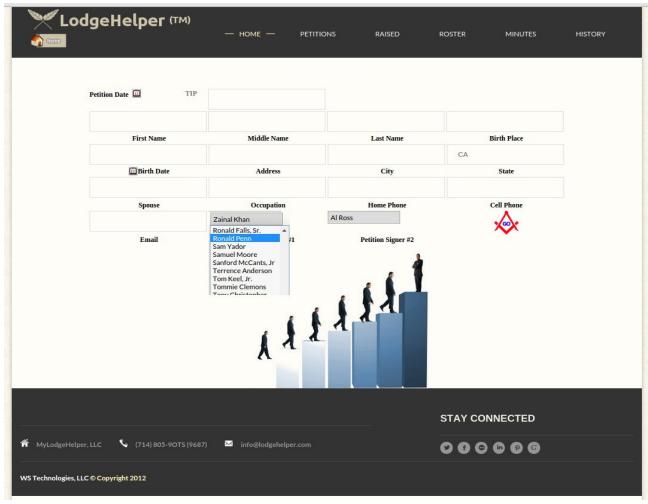
 ${f D}$  This category includes ONLY those REINSTATED

Lodge Name of Reinstated DOB Address Date of Reinstated

#### SUSPENDED

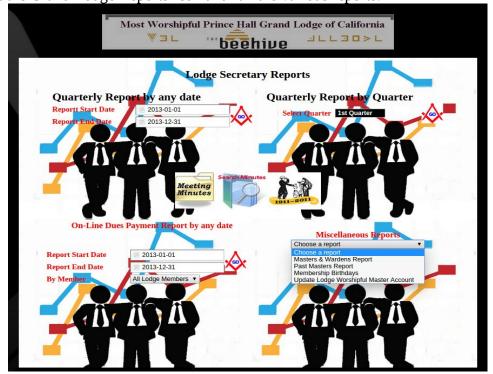
E

Lodge	Name of Suspended
Fidelity #	10 Ralph Boseman
Fidelity #	10 Christopher Fletcher
Fidelity #	10 Reginald Stewart
Fidelity #	10 Ronnie Waters
Fidelity #	10 Stephen Armstrong
Fidelity #	10 Theodore Taylor, II
Fidelity #	10 Caleb Oliver
	10 Phillip Nowden
Fidelity #	10 Timothy King
idelity #	10 James Hebron
Fidelity #	10 Isaac Greer
idelity #	10 William Graddy
Fidelity #	10 Robert Covington
	10 Zainal Khan

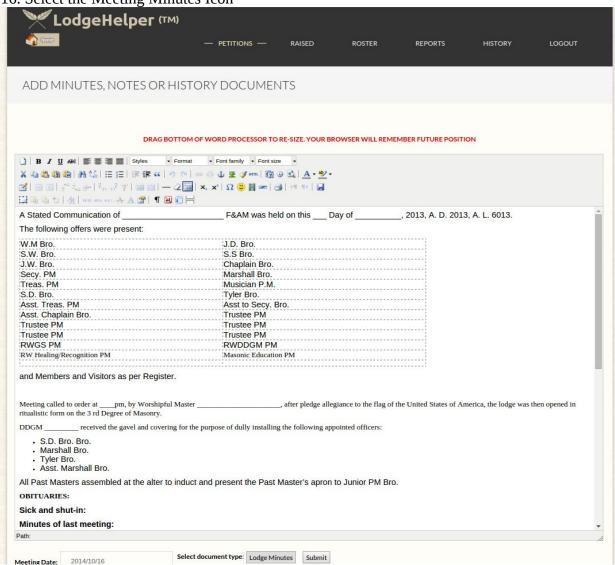


14. Select the "Add Member" Icon.

15. Select the Grand Lodge Reports Icon and run the various reports.



16. Select the Meeting Minutes Icon



# 17. Select the Lodge Dues Icon



18. **LOGOUT** and update **your** membership information by visiting: <a href="http://demo2.lodgehelper.com/memberselfupdate.php">http://demo2.lodgehelper.com/memberselfupdate.php</a>



19. Provide us with your feedback at: <a href="mailto:Admin@MyLodgeHelper.com">mailto:Admin@MyLodgeHelper.com</a> or submit a feature request by selecting the Support Ticket & Knowledgebase from the REPORTS Section.